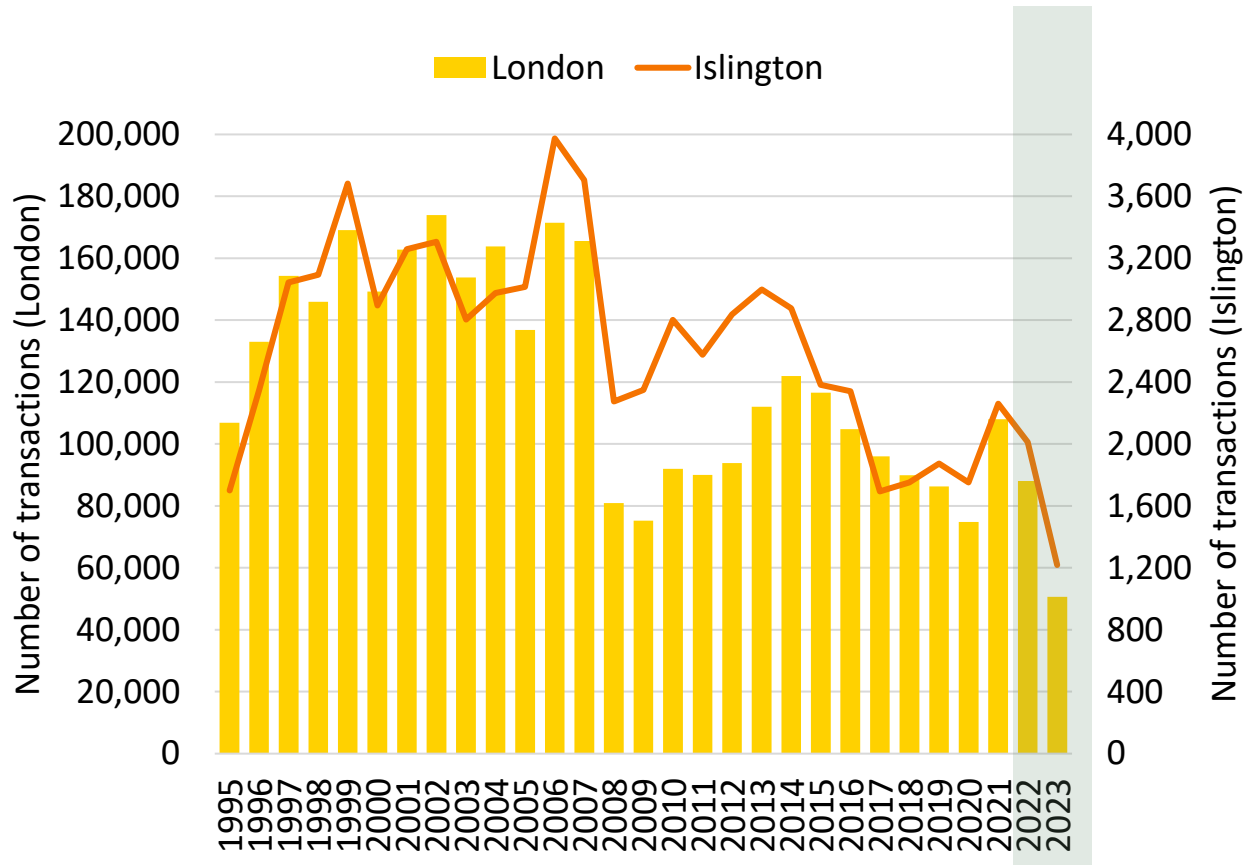


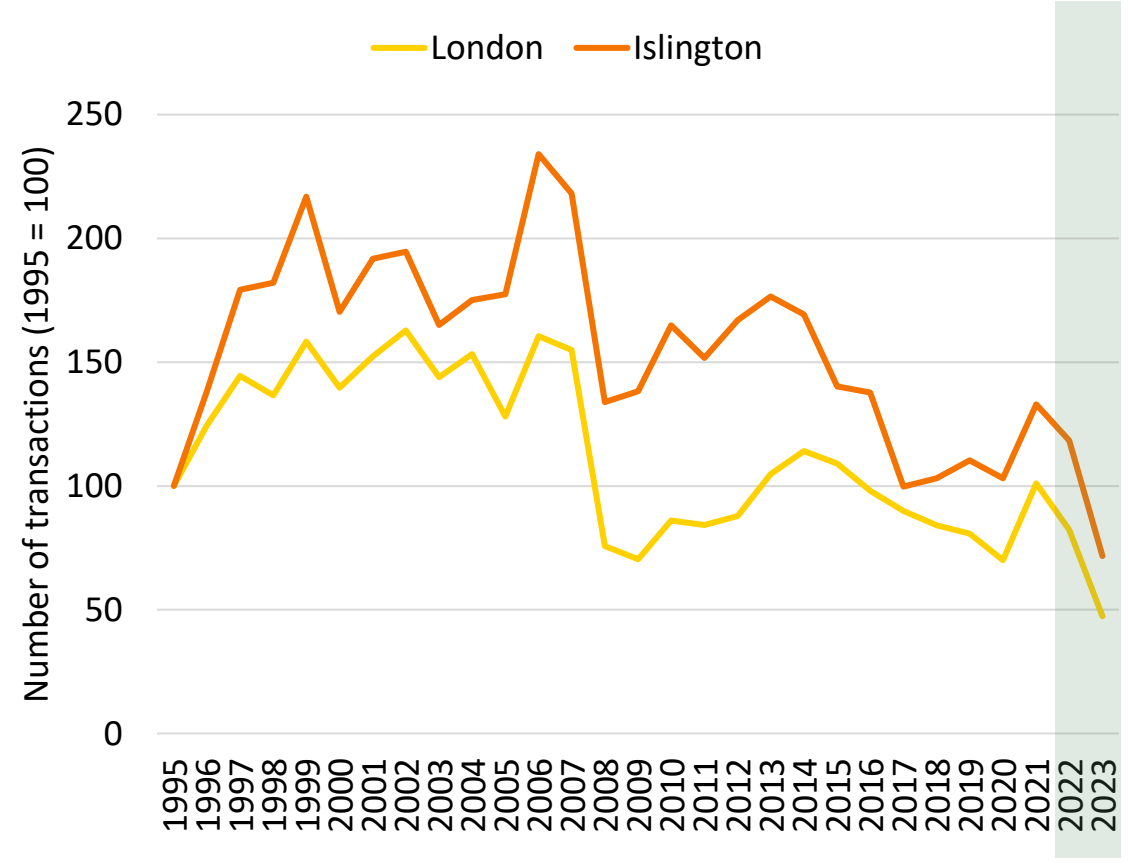
Greater relative demand in **Islington** than wider London despite a fall in transaction activity overall



HM Land Registry transaction data is experiencing a lag and is therefore unreliable in the last year

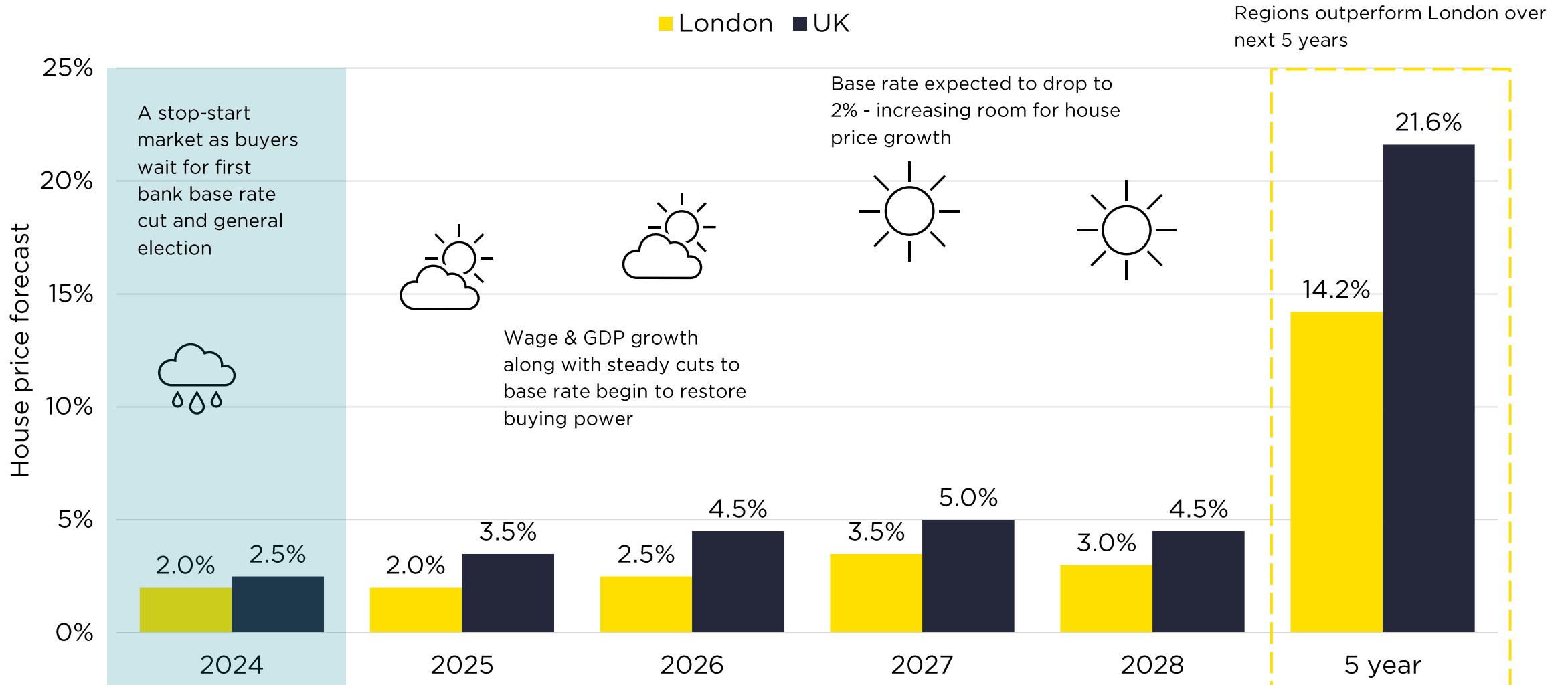


HM Land Registry transaction data is experiencing a lag and is therefore unreliable in the last year

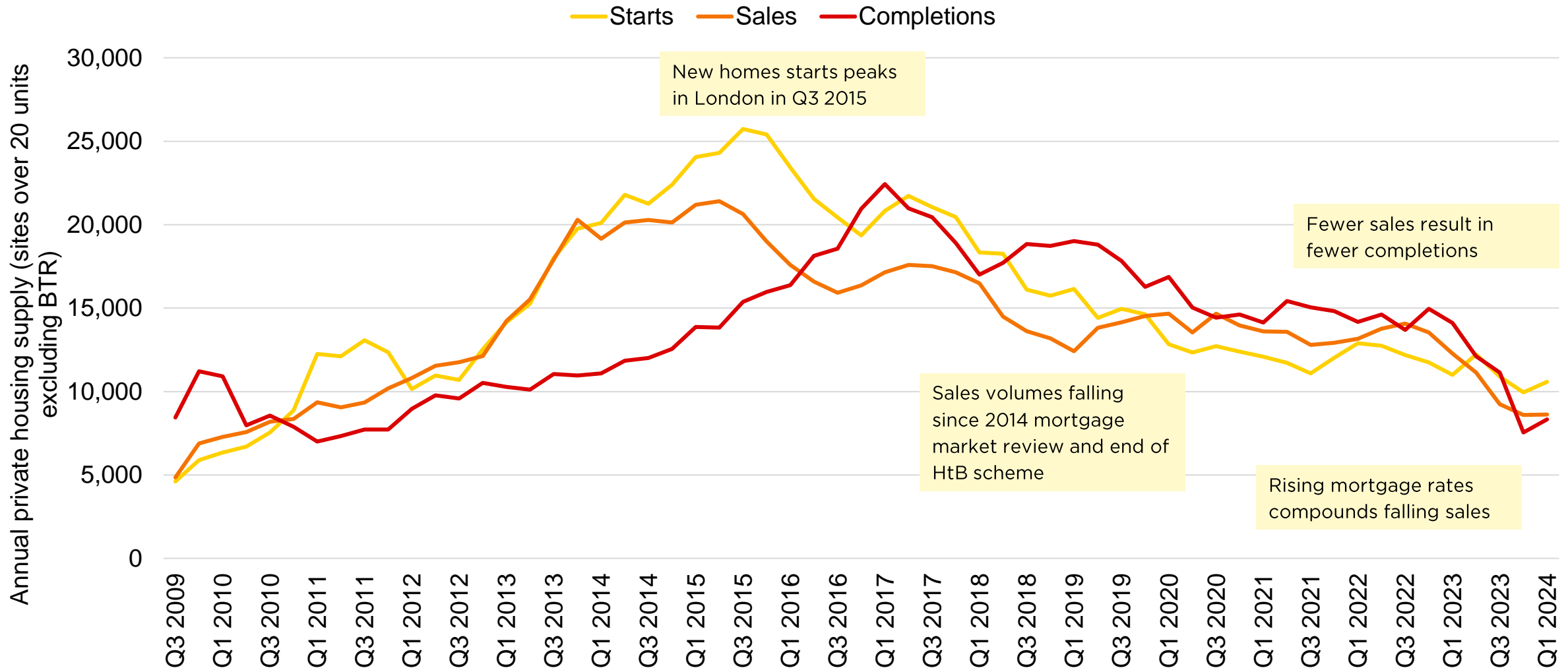


Source: Land Registry

House price growth expected to be stop-start in 2024 but **recover to 2028**



Starts, sales and completions in London have all fallen in the last two years



Source: Molior on schemes over 20 homes